LiberoDraft PDM

Program Description and User Guide

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Local product data tool for LiberoDraft drawings, standard parts and block files

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Note on the illustrations: The screenshots in this guide were taken in a test environment with sample files.

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1 What is LiberoDraft PDM?

LiberoDraft PDM is a local product data tool for the browser-based 2D CAD LiberoDraft. It reads all LiberoDraft files from the folders you configure (including subfolders), draws a preview image of each file from its geometry, stores images and text content in a cache, and shows everything in a pageable grid with a live filter across file name, folder and all text content.

Beyond that, the program offers the typical PDM functions of a small drawing management system: where-used lookup for blocks and standard parts, bills of materials, history with image comparison, change log, duplicate search, custom data fields per file, file operations (rename, copy, move, archive) and automatic folder monitoring.

1.1 Supported file types

Extension	Type	Badge in the grid	Detection
.cad2d	Drawing	D (blue)	`JSON, marker "_format":"cad2d"`
.json	Standard part	P (green)	`JSON, marker "format":"liberodraft-part"`
.ldblk	Block file	B (orange)	`JSON, marker "format":"liberodraft-block"`

Foreign .json files without a LiberoDraft marker are detected and skipped. Archived files additionally carry a gray “A” in the top right corner (see chapter 6.4).

1.2 System requirements

- Windows 11 (recommended). Runs as the ready-made application LiberoDraft_PDM.exe without installation.
- Alternatively as a Python program: Python 3.12 and PySide6 (pip install PySide6), start with python liberodraft_pdm.py.
- For working on two computers: a shared folder (e.g. Dropbox) for the program, configuration and data file.

1.3 Languages

The user interface is available in German and English. With the default setting “Automatic”, the program follows the Windows display language (German → German, otherwise English). The language can be fixed in the settings and is applied immediately. The targeted search understands English prefixes (number:, title:, author: …) as well as the German ones.

2 Installation and first start

2.1 Placing the program

Copy LiberoDraft_PDM.exe into a folder of its own — ideally inside your Dropbox if you work on two computers. Alternatively use the Setup program, which installs for the current user without administrator rights. The program keeps two files right next to itself and thus carries them to both computers:

- **liberodraft_pdm.json** — the configuration (folders, display, custom fields, window position per computer name).
- **liberodraft_pdm_daten.json** — the values of the custom data fields per file.

The cache with the preview images, on the other hand, is kept per computer under %LOCALAPPDATA% \CADTEC\LiberoDraft-PDM\pdm_cache.sqlite (location changeable in the settings). It is rebuilt automatically when needed and does not have to be backed up.

2.2 Terms of use

At the first start the terms of use are shown. They must be accepted explicitly with the check box, otherwise the program does not start. The consent is remembered; if the text is changed later, you are asked again. They can be read at any time under Help › Terms of use.

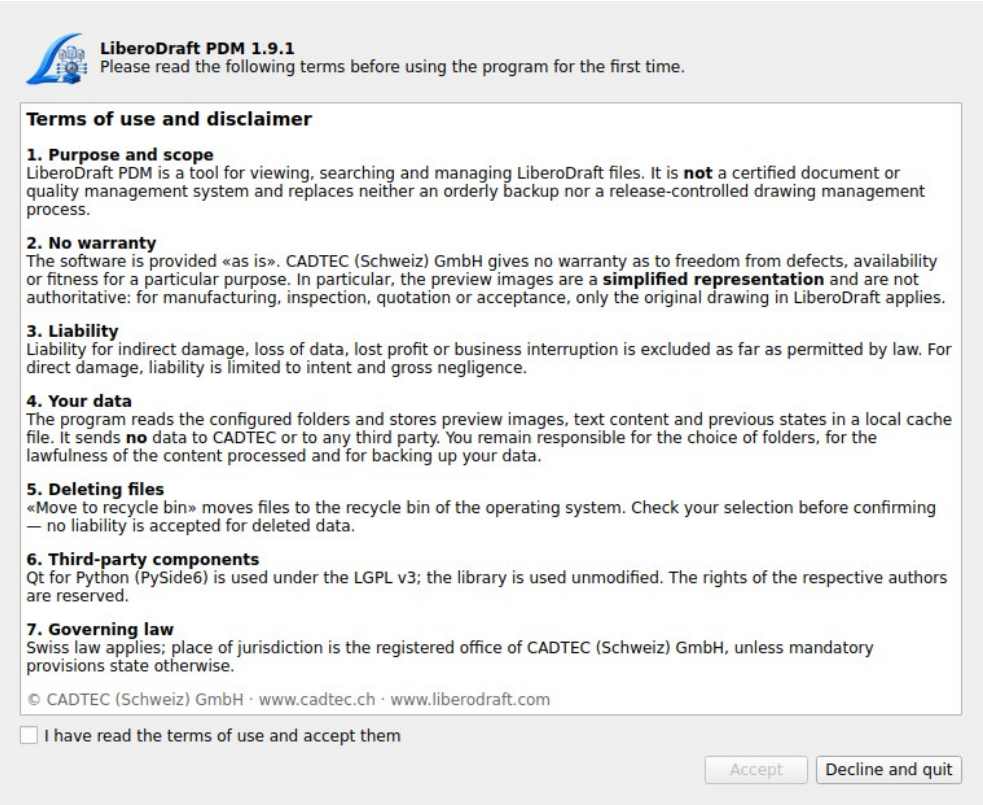


Fig. 1: Terms of use at the first start

2.3 Setting up folders and first scan

1. After accepting, the settings dialog opens (tab “Folders and types”). Use “Add…” to add the folders containing your LiberoDraft files. Subfolders are included automatically.
2. Choose the file types to be indexed (drawings, standard parts, block files).
3. After “OK” the program scans the folders and draws all preview images. The progress is shown at the bottom right in the status bar; the grid fills while the scan is still running.
4. From then on, folder monitoring takes over: new, changed or deleted files appear in the grid without any action on your part (chapter 8).

3 The user interface at a glance

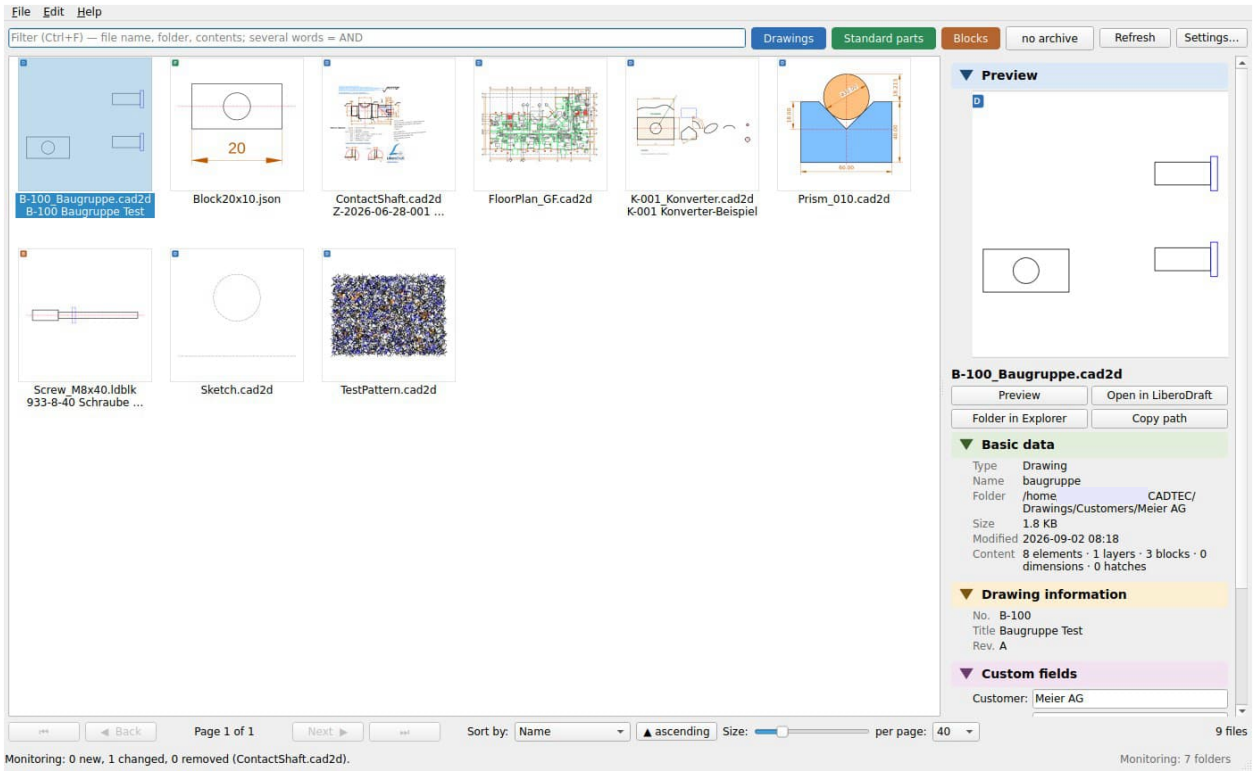


Fig. 2: Main window — header row, grid, details pane on the right, footer and status bar

3.1 Header row

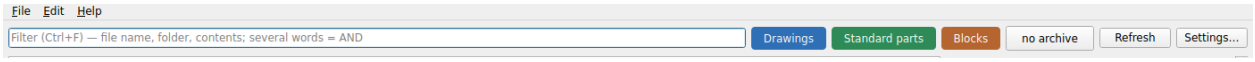


Fig. 3: Header row with filter field, type toggles and archive toggle

- **Filter field (Ctrl+F):** live search across everything (chapter 4). Several words must all occur (AND).
- **Drawings / Standard parts / Blocks:** colored toggles show and hide the three file types.
- **Archive toggle:** cycles per click between “no archive” (archived files hidden), “with archive” (gray, all files) and “archive only” (dark gray, archived files only). The state is remembered.
- **Refresh (F5):** scan the folders again. **Settings…:** opens the settings dialog (Ctrl+,).

3.2 Grid

Each file appears as a preview image with its file name; optionally the drawing number and title are shown underneath (settings). The colored badge at the top left shows the file type, a gray “A” at the top right marks an archived file. The tooltip shows folder, modification date, size and any read errors.

- **Click** selects a file (details pane on the right), **Ctrl+click / Shift+click** select several.
- **Double-click or Enter** opens the large preview (chapter 5).
- **Right-click** opens the context menu (chapter 3.6).
- **Dragging** a thumbnail onto the LiberoDraft browser window opens the file there (drag and drop).
- **Page Up / Page Down** page through the grid; **Del** moves the selection to the Recycle Bin after confirmation; **F2** renames.

3.3 Details pane

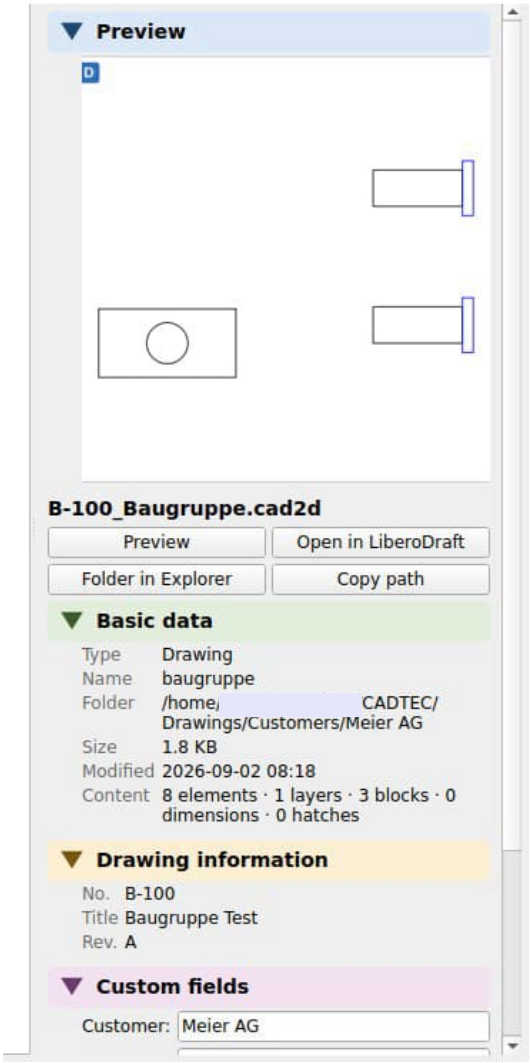


Fig. 4: Details pane with collapsible sections

The details pane on the right is divided into seven color-coded sections that can be expanded and collapsed individually (click on the header; right-click offers “Expand all / Collapse all”). The state is remembered.

Section	Content
Preview	Preview image with badge.
Basic data	Type, status (for archived files), name, folder, size, modification and creation date, number of elements/layers/blocks/dimensions/hatches.
Drawing information	No., title, rev., scale, paper, author, tags, notes and further fields of the drawing. For block files: BOM data (part no., standard, material …).
Custom fields	Your own data fields per file (chapter 7.1), editable right here.
Blocks and standard parts	What this file uses — click a name to search for it. For standard part and block files: where-used list (“Where used?”).
History	Earlier states of the file; click opens the comparison (chapter 7.3).
Links	Hyperlinks from the drawing, clickable.

The file name and the four buttons “Preview”, “Open in LiberoDraft”, “Folder in Explorer” and “Copy path” are always visible. The details pane cannot be closed completely; should it ever become too

narrow, Settings › Storage and display › “Reset details pane” helps.

3.4 Footer and status bar

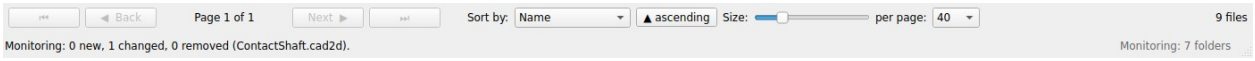


Fig. 5: Footer (paging, sort order, size) and status bar

- **Paging:** first/last page, next and back; page indicator in the middle.
- **Sort by:** name, date modified, file size, folder, type, drawing number or title; the arrow next to it switches ascending/descending.
- **Size:** slider for the thumbnail size. **per page:** number of thumbnails per page.
- **Status bar:** messages on the left (scan result, monitoring, result of a file operation), on the right the state of folder monitoring and, during a scan, the progress bar.

3.5 Menus

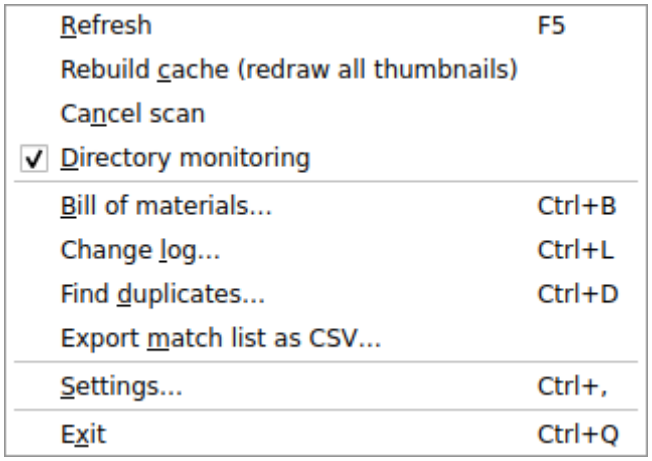


Fig. 6: “File” menu

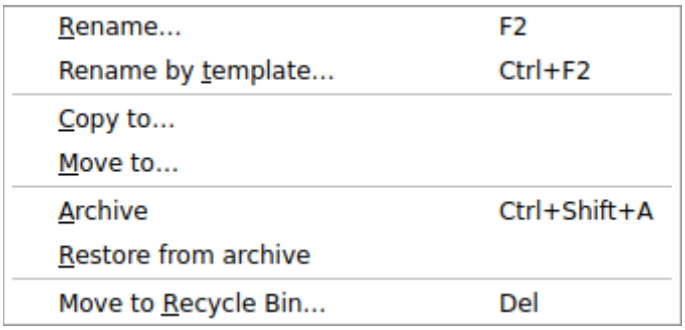


Fig. 7: “Edit” menu (file operations)

Menu	Entries
File	Refresh (F5) · Rebuild cache (redraw all thumbnails) · Cancel scan · Folder monitoring on/off · Bill of materials… (Ctrl+B) · Change log… (Ctrl+L) · Find duplicates… (Ctrl+D) · Export result list as CSV… · Settings… (Ctrl+,) · Quit (Ctrl+Q)
Edit	Rename… (F2) · Rename by template… (Ctrl+F2) · Copy to… · Move to… · Archive (Ctrl+Shift+A) · Restore from archive · Move to Recycle Bin… (Del)
Help	Terms of use… · About…

3.6 Context menu

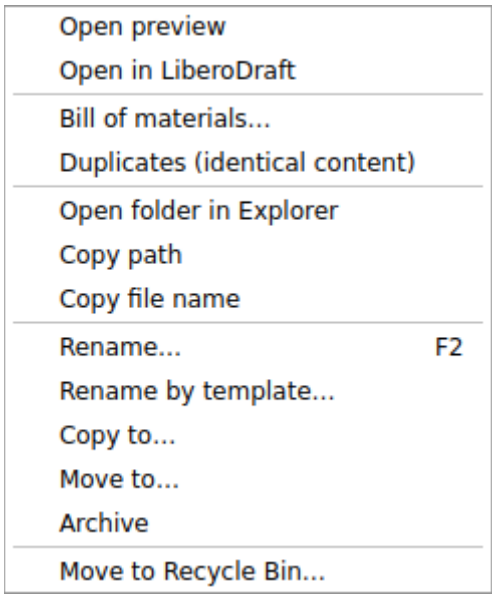


Fig. 8: Context menu of a thumbnail (right-click)

The context menu offers per file: Open preview, Open in LiberoDraft, Where used? (for standard parts and blocks), Bill of materials…, Duplicates (identical content), Open folder in Explorer, Copy path/file name and all file operations. If several files are selected, the count is shown in parentheses after the entry and the operation applies to the whole selection.

3.7 Open in LiberoDraft

“Open in LiberoDraft” copies the file path to the clipboard and opens LiberoDraft in the browser. There, choose File › Open and paste the path with Ctrl+V into the “File name” field. Alternatively drag the thumbnail directly into the LiberoDraft window. A hint explains this the first time and can be switched off.

4 Searching and filtering

The filter field searches file name, folder name, all texts and leader lines, the drawing information (no., title, rev., author, scale, paper, tags, notes), layer, block and group names, dimension prefix and suffix, block attributes, BOM fields, links and the custom data fields. Case does not matter. Several words must all occur.

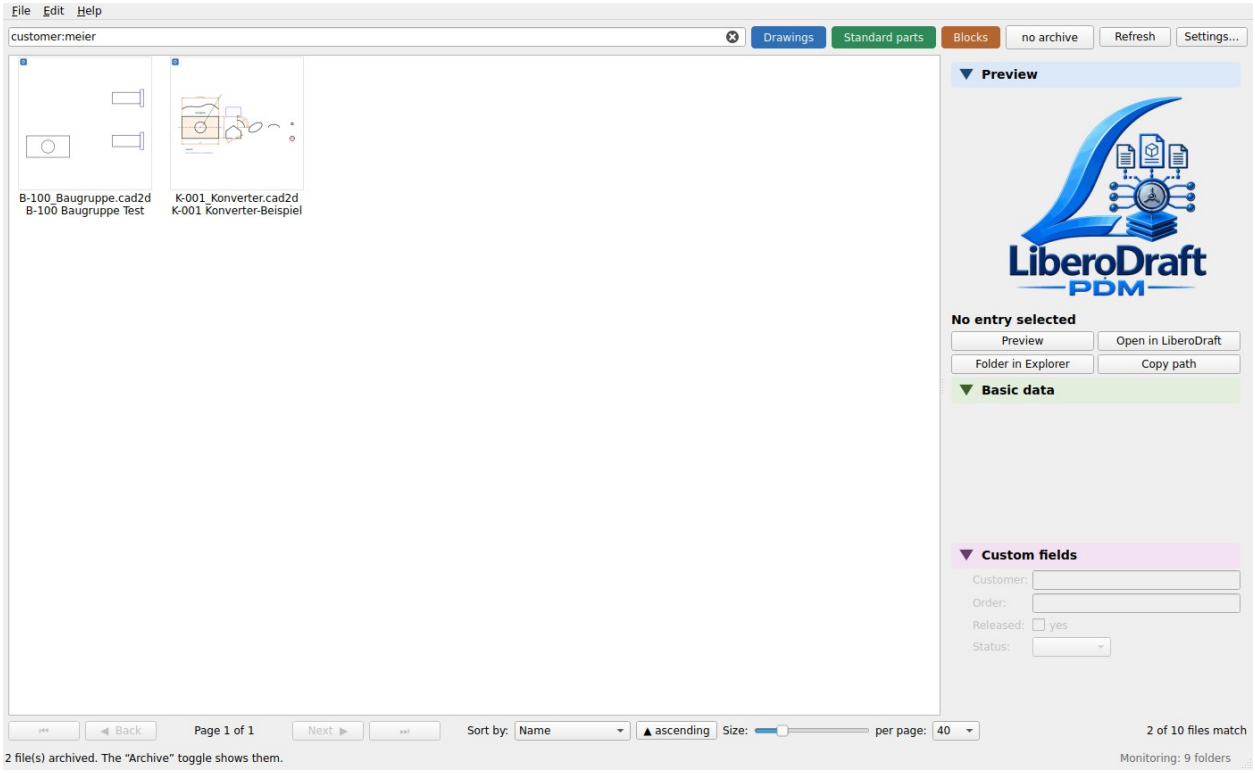


Fig. 9: Targeted search customer:meier via a custom field

4.1 Targeted search with field:word

Input	Finds
`number:K-001`	drawing number contains K-001
`title:Plate revision:A author:af`	title, revision, author
`scale:1:2 paper:A3 tags:import notes:xy`	further drawing information
`file:.ldblk`	file name (here: all block files)
`folder:customers`	folder name
`type:block type:part type:drawing`	file type
`name:xyz`	name of the drawing/part
`link:cadtec`	hyperlinks
`customer:meier`	custom field “Customer” (field name without spaces, case does not matter)
`used:"Screw M8"`	where-used: files containing this block or standard part (tolerant: term within the name or vice versa)
`hash:3f2a`	duplicates: files with identical content (start of the SHA-1 checksum)
`archive:yes archive:no`	only archived or only non-archived files
`"M8 x 40"`	phrase — the words must occur together
`-draft -type:block`	exclusion — results without this word or without this field value

Unknown prefixes are searched literally. The German prefixes (nr:, titel:, autor:, massstab:, papier:,

notizen:, datei:, ordner:, typ:, rev:, verwendet:, archiv:) work equally.

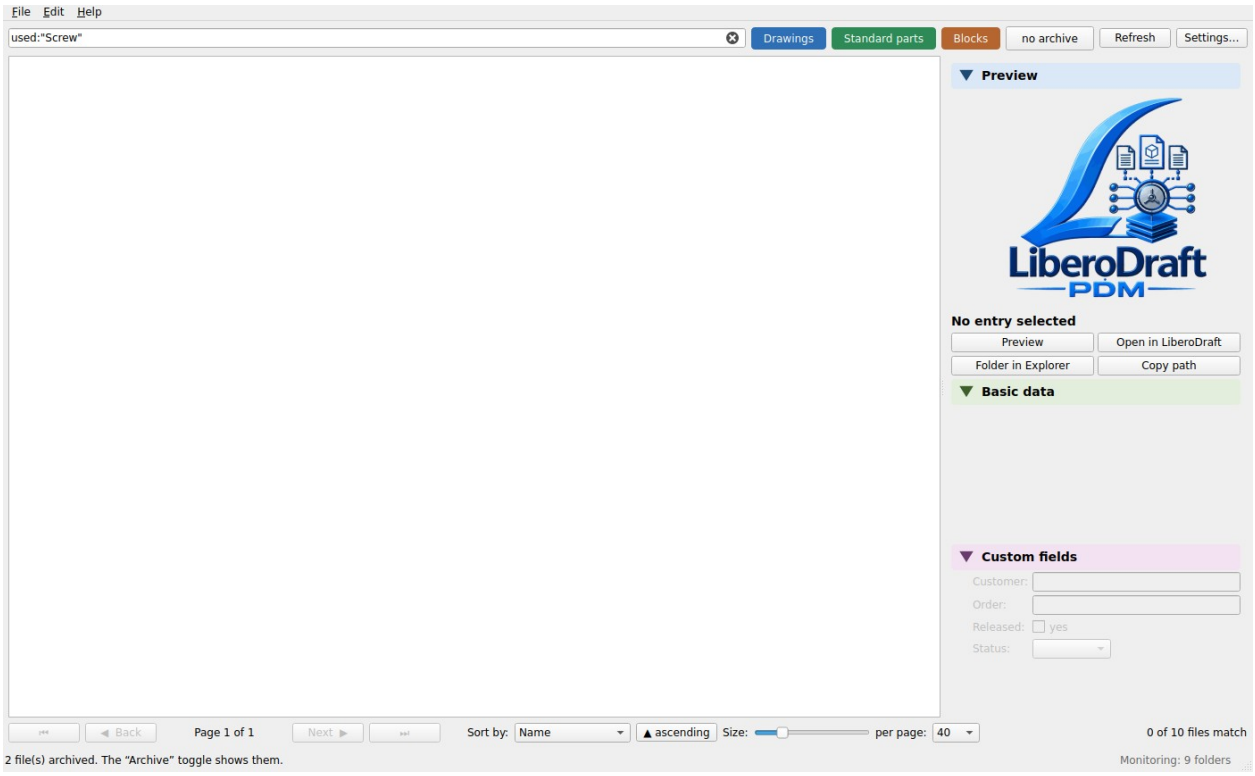


Fig. 10: Where-used — used:"Screw" shows the assembly containing the block

5 The preview window

Double-clicking a thumbnail (or Enter, “Open preview”) opens the drawing in its own window at full resolution. Several preview windows can be open at the same time.

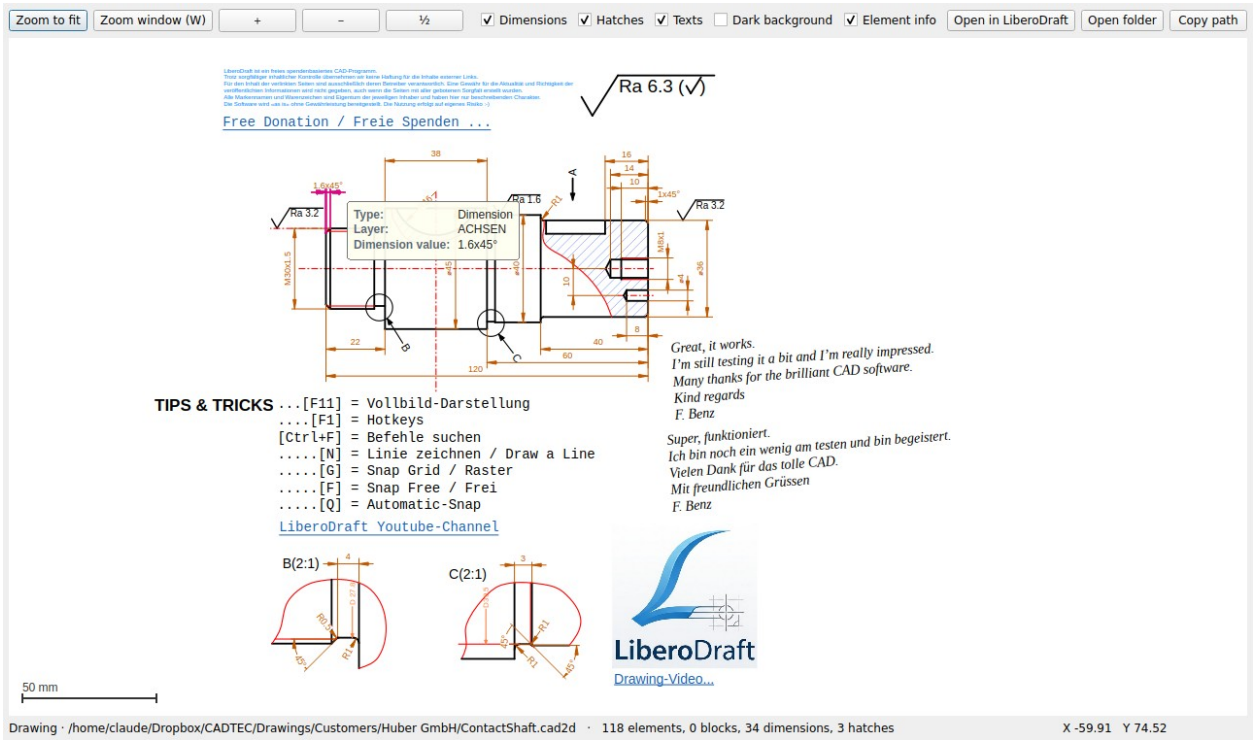


Fig. 11: Preview window with floating info box (element info) over a dimension

5.1 Navigation

Action	Effect
Mouse wheel	zooms around the mouse pointer (step 1.25)
Mouse wheel pressed + drag	pans the image
W, then draw a rectangle with the left mouse button	zoom window — on release the view zooms to the rectangle (Esc cancels)
A, F, Home or double-click	fit all (auto zoom)
H	half scale — twice as much image
+ / −	zoom around the window center

The keys also work while the cursor is in a check box of the toolbar. A scale bar at the bottom left shows the current size, the world coordinates under the mouse pointer are shown at the bottom right.

5.2 Toolbar

- **Fit, Zoom window (W), +, −, ½** as buttons.
- **Dimensions, Hatches, Texts** hide and show the respective elements; **Dark background** switches the drawing area.
- **Element info:** when the mouse hovers over an element, a small box appears next to the pointer with type, layer and main dimension (for dimensions, the dimension value exactly as in the drawing); the element is highlighted in magenta. For block insertions, block name and BOM data are added; for elements inside a block, the path through the block nesting. The check box switches the function off; the state is remembered.
- **Open in LiberoDraft, Open folder, Copy path** as in the main window.

5.3 Rendering rules

The model space is drawn: lines, arcs, circles, polylines, splines, texts (also rotated, hyperlinks underlined in blue), images, hatches with their patterns, dimensions (simplified: dimension line, extension lines, arrows, dimension text with tolerance and prefix/suffix) and special elements (GD&T, datum, balloon, note) as simplified symbols. Invisible layers, invisible groups and hidden block definitions are respected. Paper space (layouts), construction lines and constraints are not shown. The preview is a simplified representation and is not authoritative — for manufacturing, inspection, quotation or acceptance, only the original drawing in LiberoDraft applies.

6 Editing files (file operations)

All file operations are found in the “Edit” menu and in the context menu of the grid. They act on the current selection — one or several files. Cache, history, change log and custom fields are updated immediately; nothing has to be redrawn, and folder monitoring reports no spurious changes. After each operation the processed files remain selected. While a scan is running, the operations are locked.

6.1 Rename (F2)

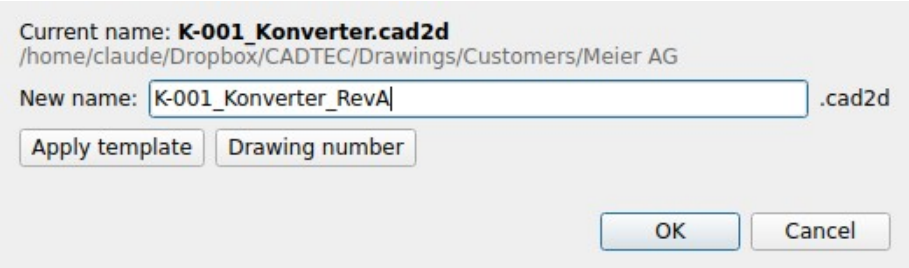


Fig. 12: "Rename" dialog — the extension is kept, errors are reported immediately

With one file selected, F2 (or context menu › Rename…) opens the dialog. The name is freely editable, the extension is kept. "Apply template" fills in the name according to the name template (chapter 6.2), "Drawing number" inserts the drawing's number. Invalid characters (\ / : * ? " < > |), a name already taken or an unchanged name disable the OK button with a note. If the name in the cache was identical to the file name, it follows the new name.

6.2 Rename by template (Ctrl+F2)

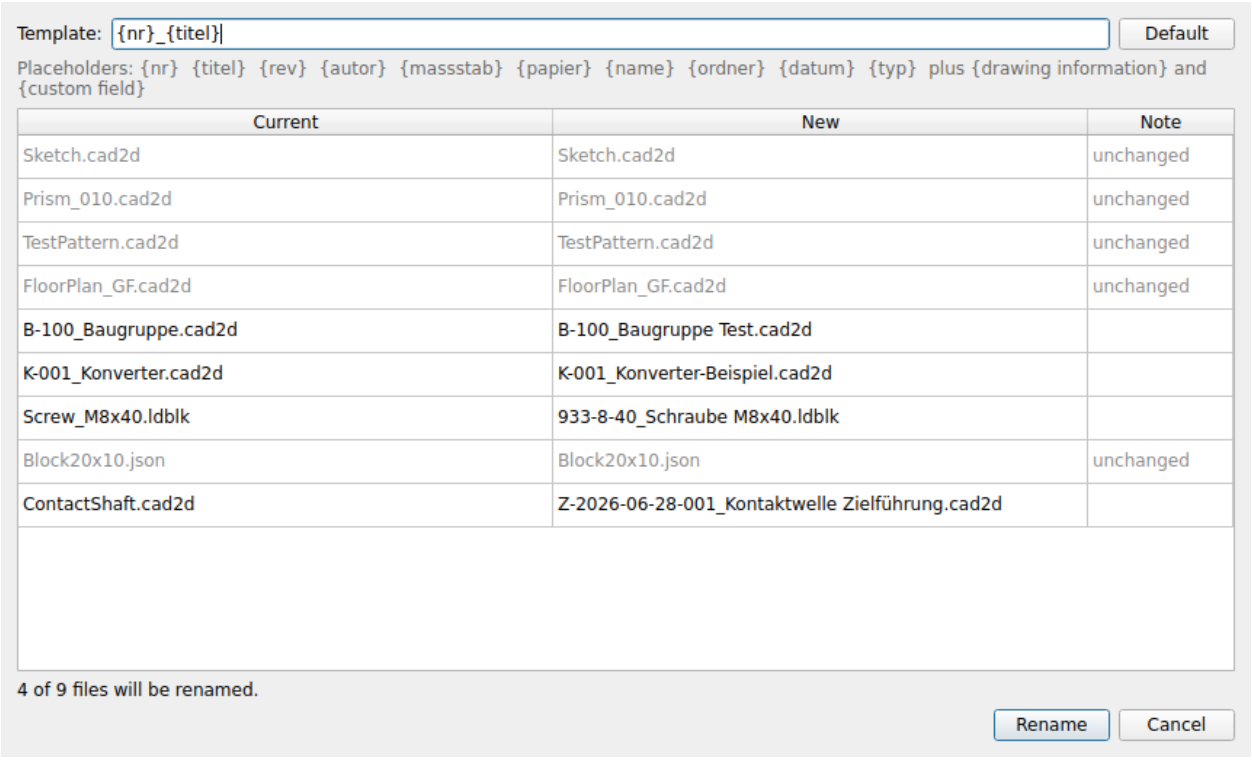


Fig. 13: Preview "Current → New" when renaming by template

For several files (or one), Ctrl+F2 opens the template dialog. At the top is the template, e.g. {nr}_{titel}; the table shows immediately which name each file would get. Rows whose template yields nothing (e.g. without number and title) are shown in gray as "unchanged"; collisions on disk or within the selection are shown in red — both are skipped. "Rename" carries out the rest. The template used is remembered and can also be changed in the settings.

Placeholder	Meaning
`{number} {title} {revision} {author} {scale} {paper}`	drawing information (German forms {nr} {titel} {rev} {autor} {massstab} {papier} work as well)
`{name}`	current file name without extension
`{folder}`	name of the folder containing the file

Placeholder	Meaning
`{date}`	date modified YYYY-MM-DD
`{type}`	D / P / B (file type)
`{Customer}` `{Order}` …	any custom field (field name, case does not matter)
`{material}` …	any further drawing information or BOM field

Invalid characters are replaced by _, double separators are merged, separators at the ends are removed.

6.3 Copy to… / Move to…

A folder dialog asks for the destination folder. Files already present at the destination are never overwritten but skipped and listed at the end. When moving within the monitored folders, preview image, history and custom fields move along; copies receive the cache entry and the same custom field values (without history).

If the destination folder is outside the monitored folders, the program warns: moved files then disappear from the PDM (the last state stays in the history, the custom field values stay in the data file under the old key), copies there are not tracked.

6.4 Archive and restore

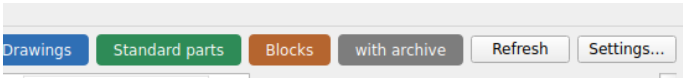


Fig. 14: Archive toggle in the header row in the state “with archive”

“Archive” (Ctrl+Shift+A) moves the selected files into the archive folder of their monitored root folder (default “_Archiv”, changeable in the settings). The folder structure is preserved inside it: Drawings\Customers\Meier AG\A.cad2d becomes Drawings_Archiv\Customers\Meier AG\A.cad2d. At the same time the custom selection field “Status” is set to “archiviert”; the field is created on the first archive operation (can be disabled).

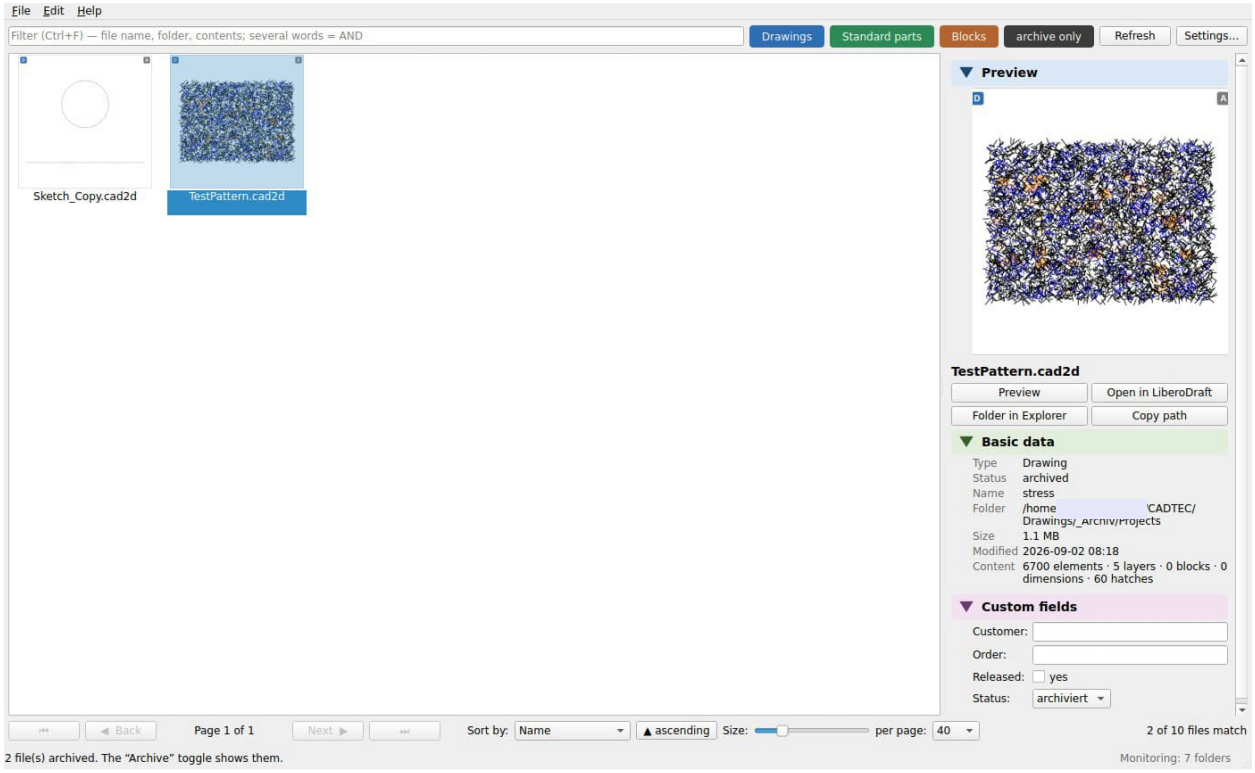


Fig. 15: State “archive only” — archived files with a gray “A”; basic data show status “archived”

Archived files are hidden in the grid as long as the archive toggle is set to “no archive”. One click shows them in addition (“with archive”), another click shows them exclusively (“archive only”). They carry a gray “A”, and the search understands archive:yes and archive:no. “Restore from archive” reverses the move and clears the status field.

6.5 Move to Recycle Bin (Del)

The Del key or “Move to Recycle Bin…” moves the selected files, after confirmation, to the Windows Recycle Bin (with the option to restore). The last state goes to the history, the change log records “to recycle bin”. The custom field values are kept in case the file is restored later.

7 PDM functions

7.1 Custom data fields

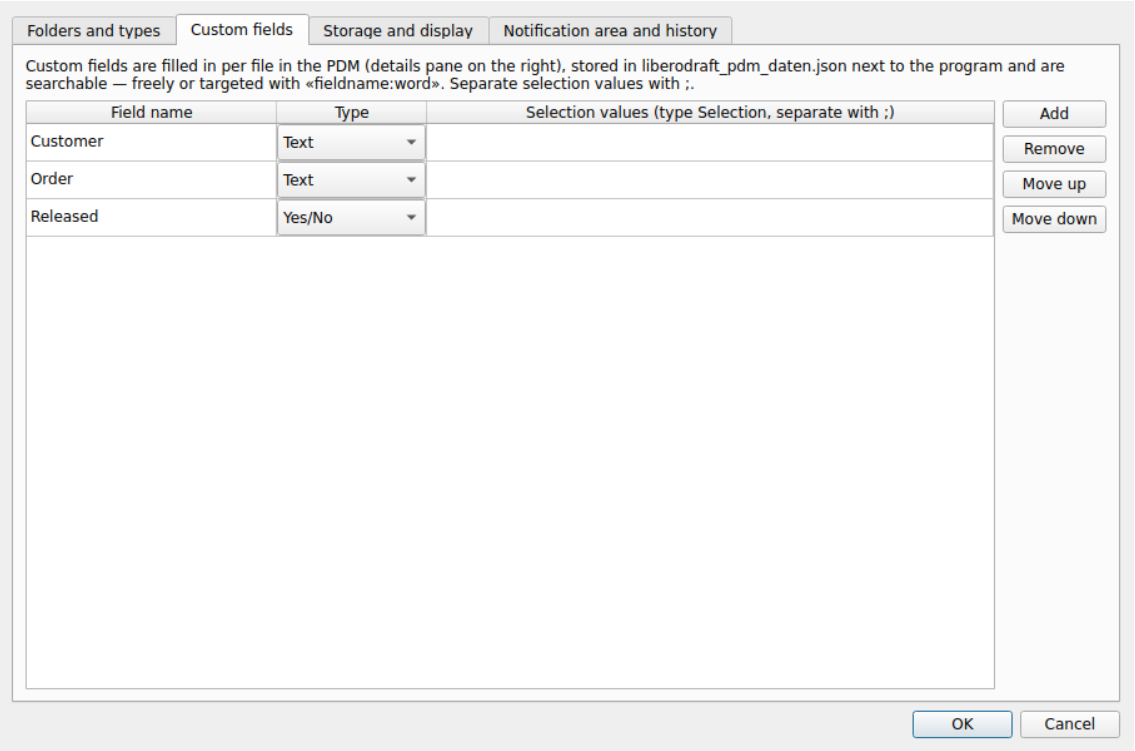


Fig. 16: Defining custom fields in the settings

Under Settings › Custom fields you define your own data fields, e.g. Customer, Order, Released. Field types: Text, Multiline, Number, Date, Selection (values separated by ;) and Yes/No. The fields appear in the details pane and are filled in right there; they are saved automatically to liberodraft_pdm_daten.json next to the program. The key is the path relative to the monitored folder — so both computers see the same values. Custom fields are searchable (free or targeted with fieldname:word) and are included in the CSV export.

7.2 Where used and bill of materials

For each file, the block definitions (name, part no., standard, number of insertions, recursively) and the inserted standard parts are recorded. The details pane lists them under “Blocks and standard parts in this file”; clicking a name searches for all files containing it. For standard part and block files the section is called “Where used” and shows where the part is built in (“Where used?” also in the context menu).

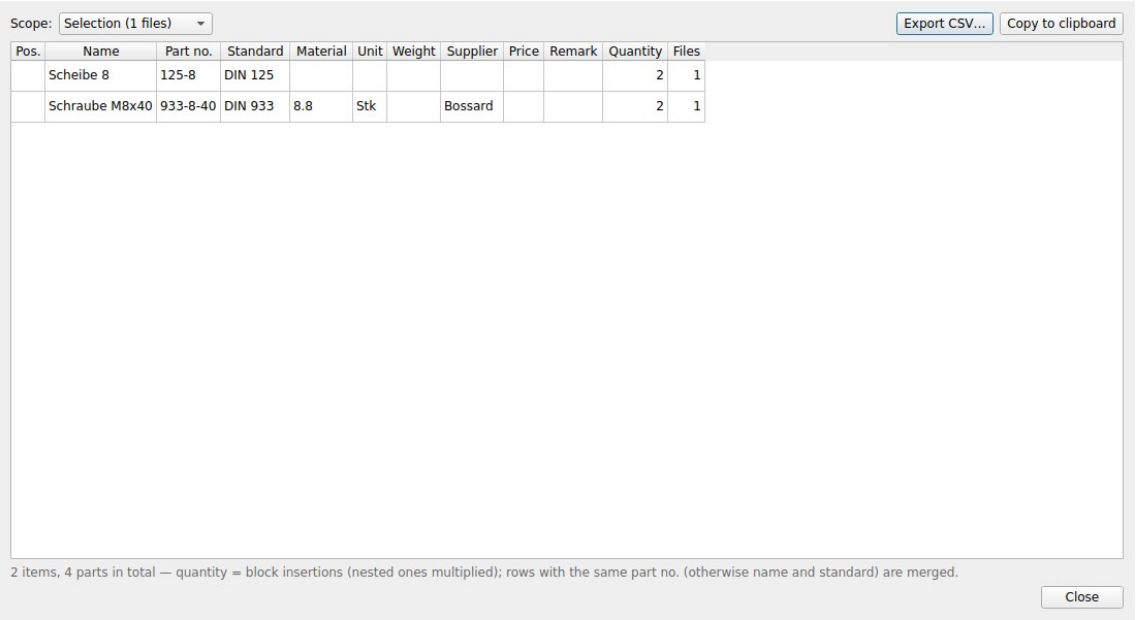


Fig. 17: Bill of materials dialog

The bill of materials (Ctrl+B) summarizes the block insertions of the selection or of all results — identical part numbers are added up, otherwise name and standard are used. Export as CSV (UTF-8 with BOM, semicolon — readable directly in Excel/LibreOffice Calc) or to the clipboard (tab-separated).

7.3 History and comparison

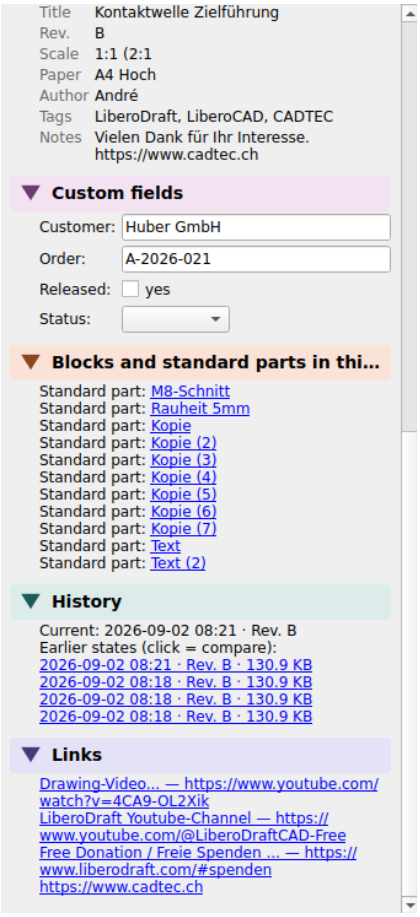


Fig. 18: “History” section in the details pane — earlier states with date, revision and size

When the content of a file changes, the previous state including its preview image goes into the history (default 20 states per file). Deleted files also keep their last state in the history. Clicking a state opens the

comparison:

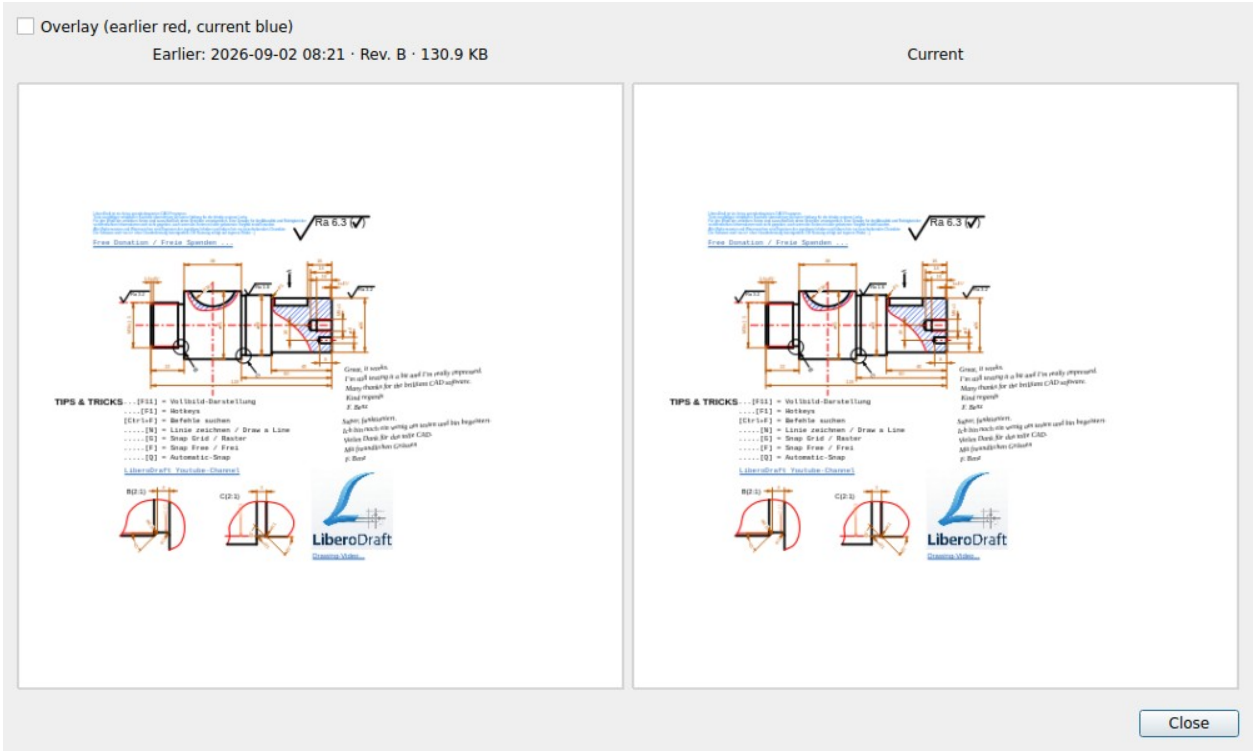


Fig. 19: Comparison earlier (left) and current (right)

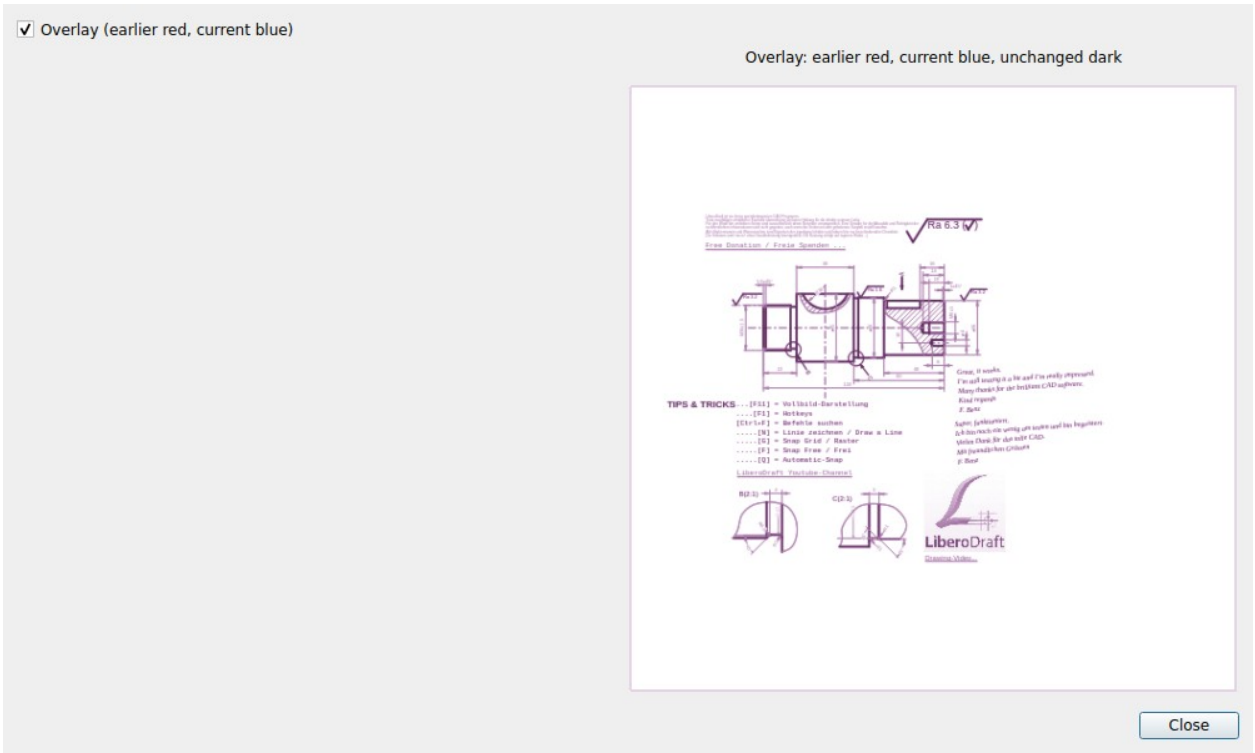


Fig. 20: Overlay — earlier red, current blue, unchanged dark

The overlay redraws the current state with the image extent of the old state, so both are congruent and changes stand out in color.

7.4 Change log

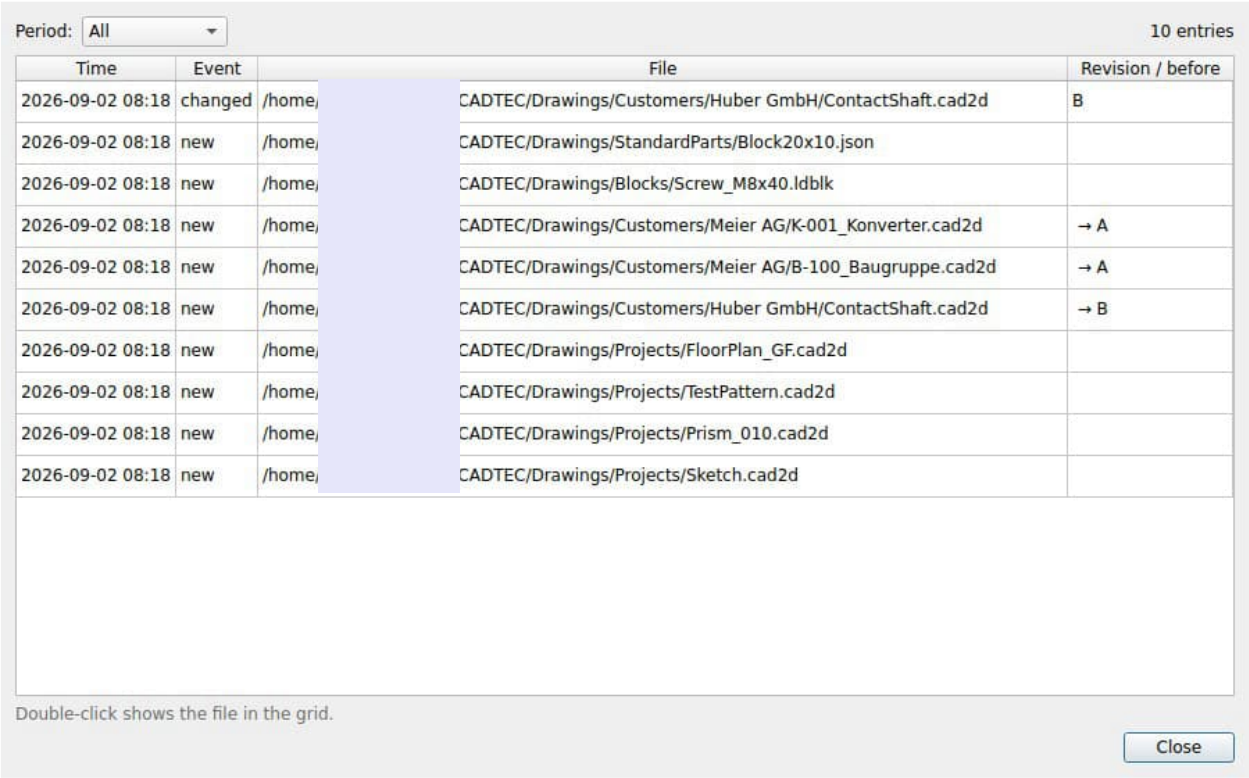


Fig. 21: Change log with period selection

The change log (Ctrl+L) lists all events with time, file and revision: new, changed (rev. old → new), removed, to recycle bin as well as the file operations renamed, moved, copied (source), archived and restored from archive. For file operations, the column “Revision / before” shows the previous path. Period selectable: last scan, today, 7 days, 30 days, all. Double-click shows the file in the grid.

7.5 Duplicates

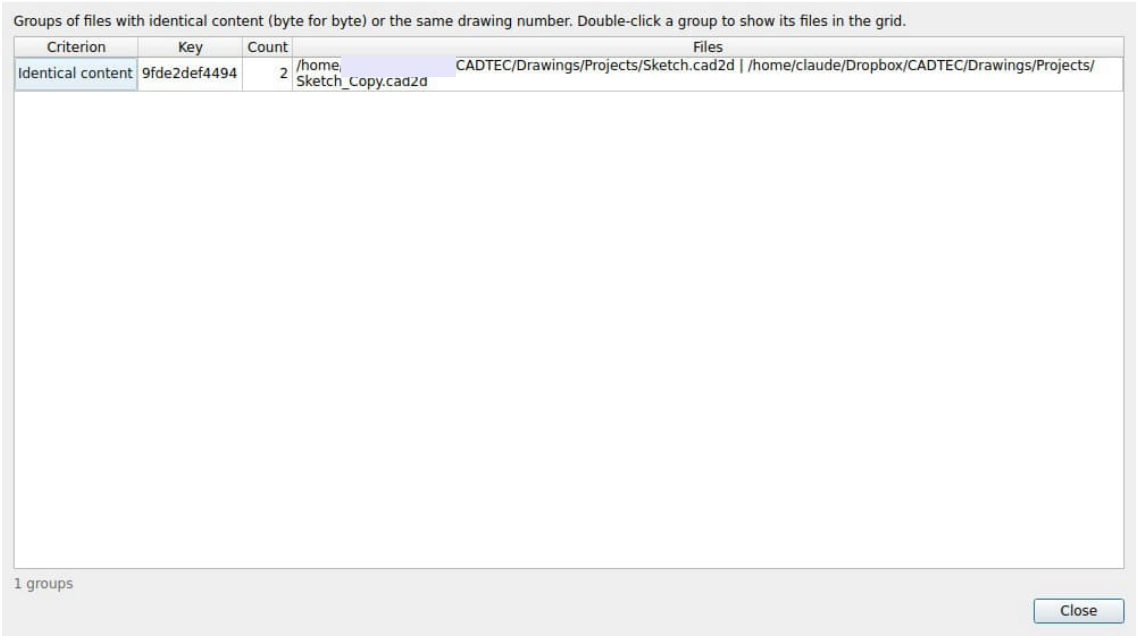


Fig. 22: Duplicate search — files with identical content

“Find duplicates…” (Ctrl+D) finds files with byte-identical content (SHA-1 checksum) — typically after copies into several folders. From the context menu of a file, “Duplicates (identical content)” leads

directly to the search hash:….

7.6 Result list as CSV

File › Export result list as CSV… writes the currently filtered list with file name, folder, type, drawing information and custom fields as CSV (UTF-8 with BOM, semicolon).

8 Folder monitoring and notification area

The PDM monitors the configured folders including subfolders and applies changes by itself — no F5 needed. After a folder notification it waits (default 2 seconds after the last notification) so that intermediate states of the browser and the Dropbox sync are not read while still being written. Then only the affected folders are compared and only the files that are really new, changed or gone are re-indexed. History, change log, search index and display are maintained as during a scan; new subfolders are monitored automatically.

- **Safeguards:** if a monitored root folder is temporarily unreachable (network drive, Dropbox offline), nothing is removed. Half-written files are read once more after 3 seconds.
- **Limits:** maximum number of monitored folders (default 2000), as every folder occupies an operating system resource. In addition, a silent recheck at a fixed interval can be enabled (default off).
- **On/off:** File › Folder monitoring; fine-tuning under Settings › Folders and types. The state is shown on the right of the status bar.

8.1 Notification area (tray) and messages

With monitoring enabled, closing (X) asks: “To notification area” or “Quit” (the answer can be remembered). Minimizing puts the program into the notification area next to the clock; a click on the icon brings it back, the context menu offers Show window, Refresh, Monitoring on/off and Quit. If changes are detected meanwhile, the usual Windows notification appears; clicking it brings the window back. Everything can be switched off individually (Settings › Notification area and history).

9 Settings

The settings dialog (Ctrl+, or the “Settings…” button) has four tabs.

9.1 Folders and types

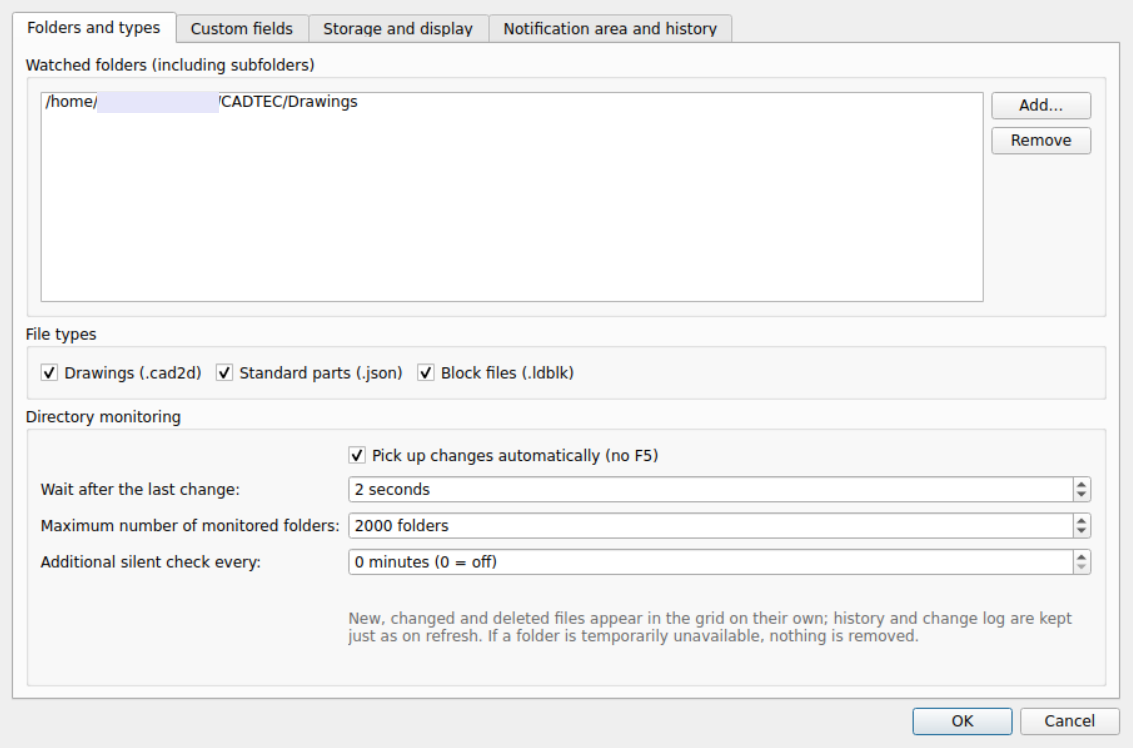


Fig. 23: Tab "Folders and types"

- Add and remove monitored folders; choose file types.
- Folder monitoring: on/off, waiting time after the last change, maximum number of monitored folders, silent recheck at a fixed interval.

9.2 Custom fields

Create fields, name them, set type and selection values, change the order (chapter 7.1).

9.3 Storage and display

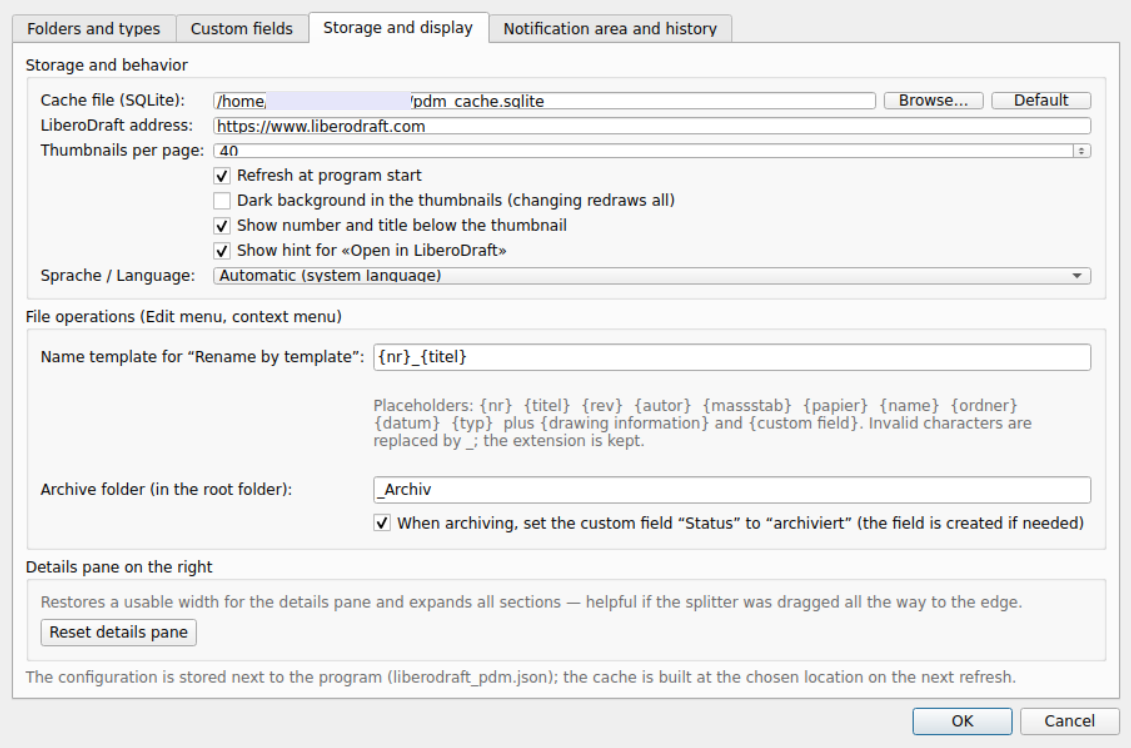


Fig. 24: Tab "Storage and display" with the settings of the file operations

- **Cache file:** location of the SQLite file (per computer); "Default" restores the default location.
- **LiberoDraft address:** called by "Open in LiberoDraft".
- **Thumbnails per page, Refresh at program start, Dark background in the thumbnails** (changing redraws all), **Number and title below the thumbnail, Hint for "Open in LiberoDraft", Language.**
- **File operations:** name template for "Rename by template", name of the archive folder, set status field when archiving.
- **Reset details pane:** restores a usable width of the details pane and expands all sections.

9.4 Notification area and history

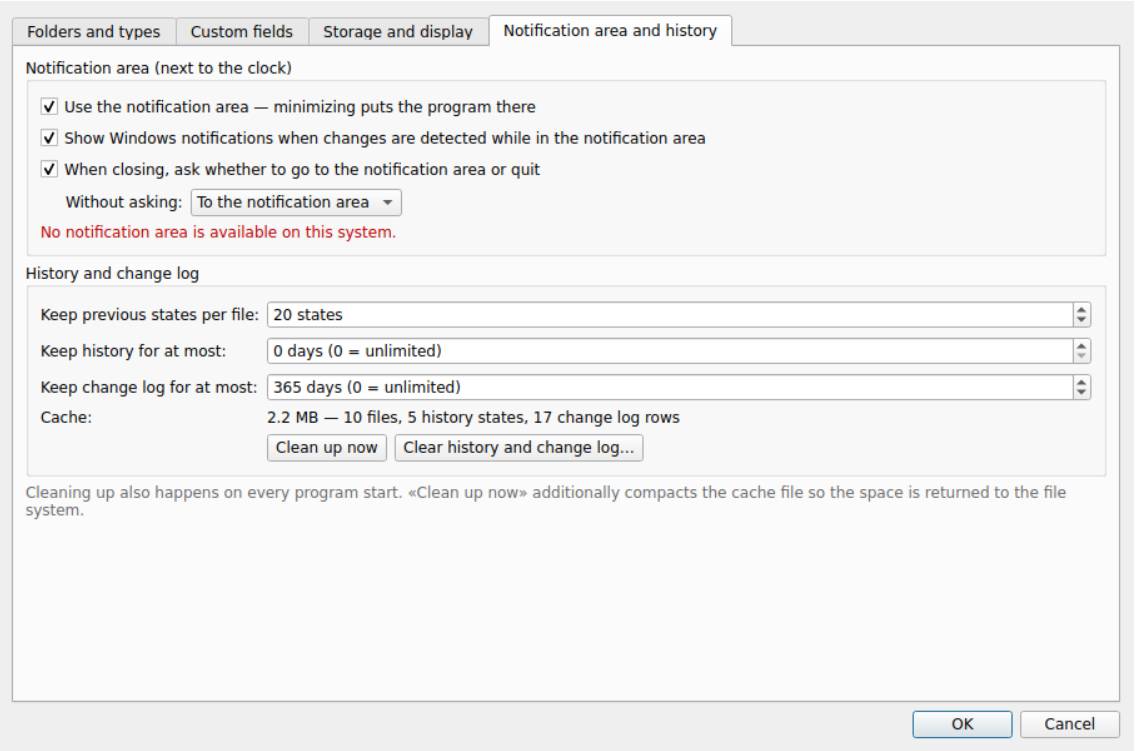


Fig. 25: Tab "Notification area and history"

- **Notification area:** use, show Windows notifications, ask when closing, answer without asking.
- **History and log:** number of states per file, maximum age of the history, maximum age of the log; display of the cache size; "Clean up now" (compacts the cache file) and "Clear history and log".

10 Data storage and safety

File	Location	Content / remark
liberodraft_pdm.json	next to the program	configuration; the previous state is saved as liberodraft_pdm.json.bak on every write
liberodraft_pdm_daten.json	next to the program	values of the custom fields per file (key = relative path)
pdm_cache.sqlite	%LOCALAPPDATA% \CADTEC\LiberoDraft-PDM\ (per computer)	preview images, search texts, history, log — can be rebuilt at any time
liberodraft_pdm_fehler.log	next to the program	unexpected errors with time stamp and version

- The program never writes into your drawing files; it only reads them. File operations change only name and location of the files you selected.
- Deleting always goes through the Windows Recycle Bin; copying and moving never overwrite.
- Self-cleaning: at program start, surplus and outdated history states as well as outdated log lines are removed (configurable). Each history state occupies about 22–102 KB (preview image).
- With two computers: program, configuration and data file in Dropbox; the cache stays local per computer, because otherwise both computers would write to the same file.

11 Keyboard shortcuts

Key	Effect
Ctrl+F	jump to the filter field
F5	refresh (scan the folders again)
Page Up / Page Down	previous / next page
Enter, double-click	large preview
F2	rename (one file) or by template (several)
Ctrl+F2	rename by template
Ctrl+Shift+A	archive
Del	move to Recycle Bin (after confirmation)
Ctrl+B	bill of materials
Ctrl+L	change log
Ctrl+D	find duplicates
Ctrl+,	settings
Ctrl+Q	quit
Preview: mouse wheel	zoom around the pointer
Preview: mouse wheel pressed	pan the image
Preview: W	zoom window
Preview: A / F / Home	fit all
Preview: H	half scale
Preview: + / −	zoom around the window center
Preview: Esc	cancel zoom window

12 Notes and troubleshooting

Observation	Explanation / remedy
A thumbnail shows a red exclamation mark.	The file could not be read (corrupt JSON, half written). The error text is in the tooltip and in the details pane. After saving in LiberoDraft it is read again automatically.
A drawing looks different in the preview than in LiberoDraft.	The preview is simplified (chapter 5.3). After a program update with changed rendering: File › Rebuild cache redraws all thumbnails.
The details pane has disappeared or is very narrow.	Settings › Storage and display › “Reset details pane”.
Archived files are not visible.	The archive toggle in the header row is set to “no archive”. One click shows them as well.
File operations are not possible.	A scan is running — try again after it has finished.
“Cache file cannot be opened”.	The configured location is not writable. The program falls back to the default location; choose another location in the settings.
Message “No notification area available on this system”.	Windows shows no notification area (e.g. Remote Desktop). The function then has no effect.

Observation	Explanation / remedy
Unexpected error.	The error is shown and logged in liberodraft_pdm_fehler.log next to the program. Please attach this file to any report.

LiberoDraft PDM uses Qt for Python (PySide6) under the LGPL v3; the library is used unmodified.

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